



香港交易所

30/6/2016

4/7/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
()			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
))
()			

2.

	_____		_____		
))
		_____	_____	_____	
()	_____	_____	_____	
		_____	_____	_____	

3.

	_____		_____		
))
		_____	_____	_____	
()	_____	_____	_____	
		_____	_____	_____	

US\$12,000,000.00

II.

	(1)	(2)		
	_____	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____
	-	_____	_____	_____
	<u>695,060,996</u>	_____	_____	_____

III.

(/ /) _____					
2009 7 23					
3.58/					
11,214,000					11,214,000
(I)					
2. 2010 5 27					
2.78/					
0					-
(I)					
3. 2011 10 11					
2.68/					
7,200,000					7,200,000
(I)					
4. 2015 5 22					
11.70/					
6,000,000					6,000,000
(I)					
			A. () _____		
			() _____		
			() _____		
	() _____				

(/ /)

1.

(/ /)

()

(1)

()

(/ /)

(/ /)

2.

1.	930,000,000	_____	_____	_____
	5%	_____	_____	_____
		_____	_____	_____
		_____	924,000,000	924,000,000
	()	5790	_____	72,142,467
	(I)	_____	_____	_____
	()	_____	_____	_____
	(/ /)	(/ /)	_____	_____
2.	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	()	_____	_____	_____
	(I)	_____	_____	_____
	()	_____	_____	_____
	(/ /)	(/ /)	_____	_____
3.	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	()	_____	_____	_____
	(I)	_____	_____	_____
	()	_____	_____	_____
	(/ /)	(/ /)	_____	_____
4.	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	()	_____	_____	_____
	(I)	_____	_____	_____
	()	_____	_____	_____
	(/ /)	(/ /)	_____	_____
			C. ()	_____
			()	_____
			()	_____

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
3. _____ _____ _____ _____ (/ /) _____ (I)	
_____ D. () _____ () _____ ()	

1.			(/ /)	(/ /)	(/ /)
			(/ /)		
2.			(/ /)	(/ /)	(/ /)
			(/ /)		
3.	HK\$		(/ /)	(/ /)	(/ /)
			(/ /)		
4.			(/ /)	(/ /)	(/ /)
			(/ /)		



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9.		(I) _____	
		(/ /)	(/ /)
			(/ /)
		(/ /)	_____

10.		(I) _____	
	()	(/ /)	(/ /)
	_____		(/ /)
		(/ /)	_____
		E. () _____	
		() _____	
		() _____	

	A E	(1) _____
		(2) _____
	A E	_____
	A E	_____
<i>II</i>		

()

— —————
—————)

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- 1. ()
 - 2.